



Online Filing of the Personal Income Tax Return by an Accredited Person

This form is for use by any individual who has his or her personal income tax return filed online by an accredited person (hereinafter "preparer"). The individual must provide the preparer with a copy of this form to confirm that the information transmitted on the individual's behalf is accurate and fully discloses all of his or her income.

The individual must **complete and sign** two copies of this form. The preparer identified in Part 1 and the individual must each keep a copy for a period of six years from the date on which the tax return was filed.

Do not send us this form unless we ask for it.

Taxation year	2020
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1 Identification of individual and preparer

Last name of individual	First name of individual	Social insurance number

Preparer of the income tax return

Name of business (as shown in My Account for professional representatives)	NetFile Québec number
E.E.S. Financial Services Ltd.	A4738

Address of the business		
6090 Highway # 7 East	Area code Telephone	Extension
Markham ON	L3P 3B1	(905) 471-1337

Branch address (if different from the address above)		
	Area code Telephone	Extension

2 Statement and authorization to file the income tax return online

I understand that I must keep in my possession all information slips, RL slips, schedules, registers, books of account and other documents necessary to the preparation of my income tax return for the above-mentioned taxation year, as required by the *Taxation Act* and the *Tax Administration Act*. I also understand that, if so requested, I must provide such documents and information to Revenu Québec.

I understand that the information contained in my income tax return, which was prepared on _____, and transmitted at my request by the preparer identified in Part 1 (and of which Revenu Québec has acknowledged receipt), is deemed to have been filed by me.

I understand that the preparer identified in Part 1 may obtain confidential information only if it is directly related to the preparation and transmission of my income tax return and only up to the moment Revenu Québec issues the notice of assessment.

I understand that if my return is rejected, the preparer identified in Part 1 may request that a correction be made or may amend and retransmit it without a new copy of this form being completed, provided the changes result in a difference of less than \$300 on line 470 and have no effect on amounts transferred to my spouse, if applicable.

I understand that if I wish to designate a person to act on my behalf and have access to my confidential information in dealings with Revenu Québec once a notice of assessment has been issued, I must file form MR-69-V, *Authorization to Communicate Information or Power of Attorney*, to grant an authorization or a power of attorney to that person.

I understand that Revenu Québec will become responsible for ensuring the confidentiality of the data filed online only once it has access to that data.

I certify that the information provided in this form and in the income tax return (which the preparer identified in Part 1 is hereby authorized to file online) is accurate and complete, and fully discloses all of my income. I also certify that if I have entered an amount on line 123, it is because I elected to add to my income a portion of my spouse's retirement income.

Retirement income transferred by your spouse (line 123)		
Total income (line 199)		
Net income (line 275)		
Taxable income (line 299)		
Non-refundable tax credits (line 399)		
Amount from line 470 (refund or balance)		
Refund transferred to your spouse (line 476)		
Refund (line 478)		
Amount transferred by your spouse (line 477)		
Balance due (line 479)		

_____ Individual's signature	_____ Date
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Information Return for Electronic Filing of an Individual's Income Tax and Benefit Return

Tax year: 2020

The information on this form relates to the tax year shown in the top right corner. Before you fill out this form, read the information and instructions on **page 2**. The individual identified in Part A (or the individual's legal representative) must sign Part F. Your electronic filer must fill out Part C and Part D before submitting your return. Give the signed original of this form to your electronic filer and keep a copy for yourself.

Part A – Identification and address as shown on your tax return (mandatory)

First name		Last name		Social insurance number	
Mailing address: Apt number – Street number – Street name					
PO Box	RR	City		Prov./Terr ON	Postal code

Get your CRA mail electronically delivered in My Account (optional)

Email Address: _____

By giving an email address, I am registering to receive email notifications from the CRA and agreeing to the terms of use on **page 2**.

Part B – Declaration of amounts from your Income Tax and Benefit Return (mandatory)

Enter the following amounts from your return, if applicable:

Total income (line 15000)	Refund (line 48400)
Taxable income (line 26000)	or
Total federal non-refundable tax credits (line 35000)	Balance owing (line 48500)

Part C – Electronic filer identification (mandatory)

By signing Part F below, I declare that the following person or firm is electronically filing the new or the amended Income Tax and Benefit Return of the person named in Part A. Part F must be signed before the return is electronically transmitted.

Name of person or firm: E.E.S. Financial Services Ltd.

Electronic filer number: A4738

Part D – Document Control number (mandatory)

The document control number generated for my electronic record: _____

Part E – How do you want to receive your notices of assessment and reassessment? (select one or more of the following electronic options)

I am registering (as indicated in Part A above) or I am already registered to receive email notifications from the CRA and can view and access my notices of assessment and reassessment online.

I would like my electronic filer to receive a one time notice of assessment and reassessment electronically in their software and provide me with a copy. I understand that by ticking (x) this box, I am allowing the CRA to electronically provide my assessment results and my notices of assessment and reassessment to the electronic filer (including a discounter) named in Part C. I will now receive a copy of my notices of assessment and reassessment from my electronic filer. For more information, see the Express NOA section on **page 2**.

OR

I would like to receive paper notices of assessment and reassessment through Canada Post. I will receive my notices of assessment and reassessment through Canada Post once my return or amended return has been assessed. If I have already registered to receive email notifications from the CRA and I tick this box, I understand that I will **not** receive a copy of my notice through Canada Post.

Part F – Declaration and authorization (mandatory)

I declare that the information entered in parts A, B and C is correct and complete and fully discloses my income from all sources. I also declare that I have read the information on **page 2**, and that the electronic filer identified in Part C is filing my return. I allow this electronic filer to communicate with the CRA to correct any errors or omissions.

Signature (individual identified in Part A or legal representative)	Name and title of legal representative
	_____ Year Month Day HH MM SS